



NEWS RELEASE

OK2 MINERALS LTD. COMPLETES OVERSUBSCRIBED \$0.085 UNIT OFFERING

VANCOUVER, BC – OK2 Minerals Ltd.(TSX-V:OK) (the “Company”) is pleased to announce the closing of its unit offering (News Release Nov 16th, 2017) of 9,422,941 units for proceeds of \$800,950. The financing was oversubscribed by \$200,950.

Each Unit shall comprise of one common share and one-half of one share purchase warrant, where each whole warrant (a “Warrant”) may be exercised to purchase a further common share at a price of \$0.15 for a period of 2 years.

The shares will be subject to a 4 month and 1 day hold period, expiring April 7th, 2018.

Finders fees were paid in cash and warrants.

ABOUT OK2 Minerals Ltd.

OK2 Minerals Ltd. is a Canadian-based junior exploration company comprised of highly qualified mining professionals with two very prospective copper-gold exploration projects, the Pyramid Project and the Kinskuch Project, both located in northwestern British Columbia on or within the “Golden Triangle”.

ON BEHALF OF THE BOARD OF OK2 MINERALS LTD.

Per: “*Minaz Devji*” Minaz Devji,
CEO and Director

OK2 Minerals

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This news release was prepared by Company management, who take full responsibility for its content.

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